



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment fully steady on hens, steady to fully steady on toms. Offers and inquiries were light. Trading was fairly limited with most shipments for October delivery. Bulk meat trading was fairly active for deferred shipments of fresh tom breast meat, otherwise quiescent. Trade sentiment barely steady at best on fresh breast meat. Bulk parts trading centered on spot loads of wings.

EXPORT MARKET HIGHLIGHTS

One load of hens moved at 78 cents into export channels. Spot loads of mature thigh meat and frozen mechanically separated turkey moved to the border.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 28, 1999**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 29, 1999**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	80.00	31.2	OCT-NOV	-	-
CENTRAL REGION 4/	77-78	77-78	77.50	240	-	-	-	280	OCT
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	74	74.00	40	-	-	-	320	OCT
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 SEPTEMBER 1999.

Trade sentiment steady to fully steady on drums, wings and necks. Undertone on tails about steady. Some improved inquiry noted on tom drums for export to Asia and Mexico. Trading slow. Offerings of bulk parts light to adequate with availability varying by plant. For export: plant grade 8-10 lb. breasts (1 container) 104, frozen whole tenderloins (2 containers) 158 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	103.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	125.00	1,116
BREASTS, 4-8 LBS PLANT GRADE 2/	99.00		99.00	7
DRUMSTICKS, TOM		M	18.33	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	18.00	2
WINGS, FULL-CUT, TOM		M	19.50	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	22.67	60
WINGS, V-TYPE, HEN		M	54.00	60
NECKS, TOM		M	16.50	200
NECKS, HEN		W	15.50	3
BREASTS, B/S, TOM 3/		M	173.00	40
BREASTS, B/S, TOM—FRESH 3/		M	188.43	280
THIGH MEAT		M	59.00	40
THIGH MEAT—FRESH		F	58.74	190
BREAST TRIM MEAT				
SCAPULA MEAT		F	75.00	40
TENDERLOINS		W	158.00	40
DESTRAPPED TENDERS		F	174.00	20
WING MEAT WITH SKIN		F	55.76	161
MECHANICALLY SEPARATED 4/		F	19.00	20
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	F	17.87	92
WINGS FULL-CUT - TOMS	W	18.00	52
WINGS, V-TYPE, TOM	W	22.50	104
TAILS	W	13.00	240
MECHANICALLY SEPARATED 4/	M	22.00	120
THIGH MEAT - FROZEN	F	61.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	95-96
FRESH TURKEYS Y TOMS 14-24#	95-96
FROZEN TURKEYS Y HENS 8-16#	78-81
FROZEN TURKEYS Y TOMS 14-24#	76-81
FROZEN TURKEYS Y TOMS 24-28#	77-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	88-95
TURKEYS Y TOMS UNDER 22#	87-95
TURKEYS Y TOMS 22-24#	87-95
TURKEYS Y TOMS 24-26#	88-95
TURKEYS Y TOMS 26 LBS & OVER	90-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 SEPTEMBER 1999.

Trade sentiment barely steady at best on fresh tom breast meat and destrapped tenderloins generally steady. Demand light to fair on fresh tom breast meat, slow on frozen. Open priced trading heavy on fresh skin added mechanically separated turkey for January - December, 2000 and fair on fresh tom breast meat for October, 1999 shipments. Firm priced trading light. Offerings of fresh tom breast meat mostly adequate to ample, frozen available. Spot loads: ground drum 59, white trim 70 cents delivered domestic. For export: frozen mature thigh meat (1 load) 59 cents delivered.

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BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	125.00	1,116
BREASTS, 4-8 LBS PLANT GRADE 2/		T	99.00	7
DRUMSTICKS, TOM		M	18.33	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	18.00	2
WINGS, FULL-CUT, TOM	21.00		21.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	23.75		23.75	80
WINGS, V-TYPE, HEN		M	54.00	60
NECKS, TOM		M	16.50	200
NECKS, HEN		W	15.50	3
BREASTS, B/S, TOM 3/		M	173.00	40
BREASTS, B/S, TOM—FRESH 3/	180.00-190.00		185.00	40
THIGH MEAT		M	59.00	40
THIGH MEAT—FRESH		F	58.74	190
BREAST TRIM MEAT				
SCAPULA MEAT		F	75.00	40
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BREEDER TURKEYS CERTIFIED IN CALIFORNIA		W/E 9/29/99	
POULTRY HEALTH BOARD		ACCUMULATED	ALL
SEASON	HEAVY	HEAVY	BREEDERS
JULY 1 TO JUNE 30	WHITE	WHITES	
1999-2000	3,894	47,503	47,503
1998-1999	-	94,879	94,879

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